



technology that means business

28 September 2022

Dynamics 365 Legal Aid Portal - LAGRANTS 2.0 Legal Aid ACT

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A large, stylized orange shape in the bottom right corner, resembling a thick, rounded 'L' or a partial 'R'.

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Part 1: Introduction

Overview

This manual provides guidance for using the Legal Aid PowerApps Portal (LAGRANTS 2.0).

Guidance Includes

- Introduction to LAGRANTS 2.0
- Redeem the Invitation and Login into the portal
- Update account and contact details
- View assign service
- Request an Extension
- Request a Reconsideration of a refused extension
- Request a Reconsideration Review
- Raise Invoice

LAGRANTS 2.0

LAGRANTS 2.0 is an extension of the Dynamics 365 solution implemented for Legal Aid ACT. The portal gives private firm access to view assigned services, raise invoices against approved extensions and request additional extensions for an assigned service if required.

A private firm's primary contacts don't have to be Dynamic 365 licensed users to use the portal. Information entered in the portal is instantly presented in Dynamics 365. The primary contact can update the account (Private firm) information and their profile details directly in the portal.

The primary contact for the private firm account can also view details of any additional contacts linked to the account. Access to the portal is gained by redeeming an invitation code sent from within Dynamics 365.

Part 2: Redeem Invitation

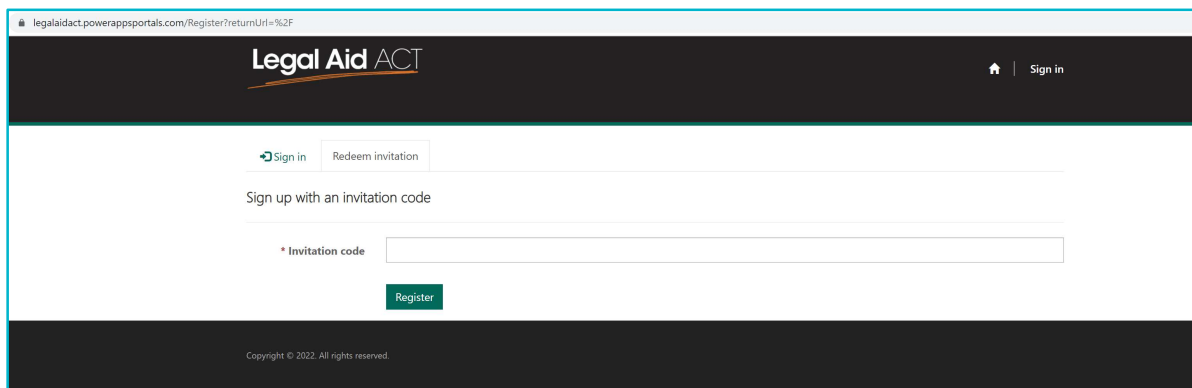
Scenario

How to redeem the invitation and register to the LAGRANTS 2.0 portal.

Redeem Invitation Code

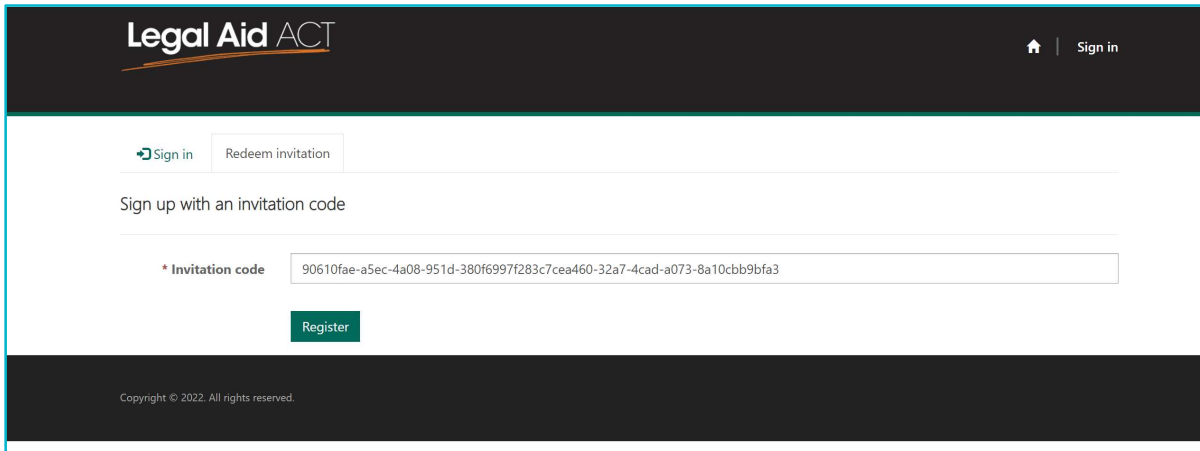
An invitation code will be received by email and can be redeemed from the LAGRANTS 2.0 portal. The user is required to register before gaining access to the portal. To register to the portal, perform the following steps.

1. Click on the link on the email or copy and paste it into a browser to display the LAGRANTS 2.0 portal page



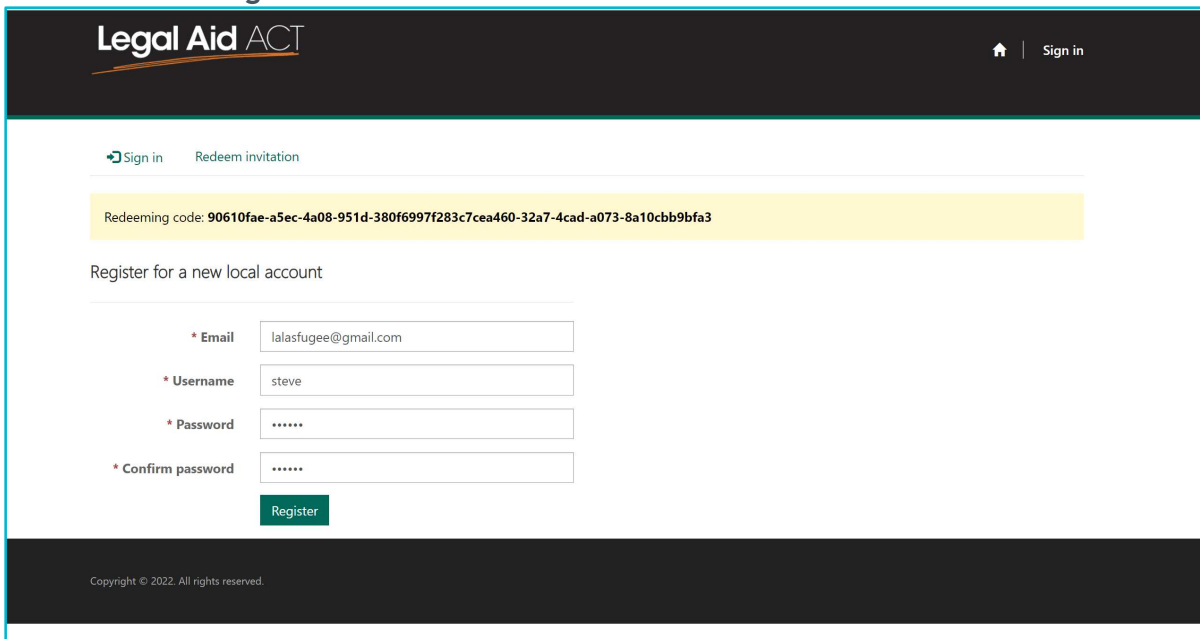
The screenshot shows the Legal Aid ACT registration page. The browser address bar displays 'legalaidact.powerappsportals.com/Register?returnURL=%2F'. The page header includes the 'Legal Aid ACT' logo and a 'Sign in' link. Below the header, there are two tabs: 'Sign in' and 'Redeem invitation'. The 'Redeem invitation' tab is active. The main content area contains the text 'Sign up with an invitation code' and a form field labeled '* Invitation code'. A green 'Register' button is positioned below the input field. The footer of the page contains the text 'Copyright © 2022. All rights reserved.'

2. Copy and paste the invitation code on the email into the **Invitation Code** Field and click on Register



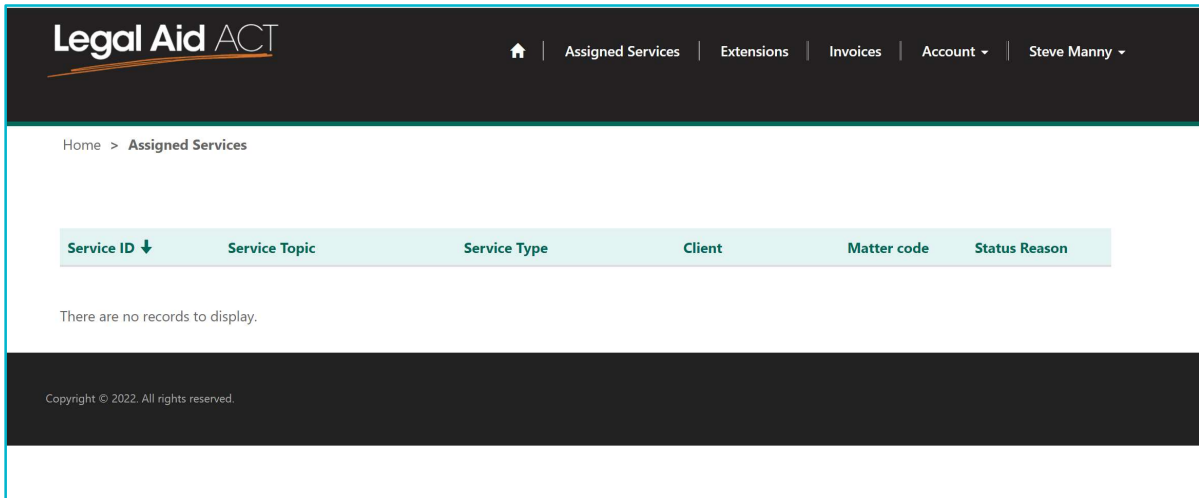
The screenshot shows the 'Legal Aid ACT' registration interface. At the top, there is a navigation bar with the logo and a 'Sign in' link. Below the navigation bar, there are two tabs: 'Sign in' (selected) and 'Redeem invitation'. The main heading is 'Sign up with an invitation code'. A text input field labeled '* Invitation code' contains the alphanumeric string '90610fae-a5ec-4a08-951d-380f6997f283c7cea460-32a7-4cad-a073-8a10cbb9bfa3'. A green 'Register' button is positioned below the input field. At the bottom of the page, there is a copyright notice: 'Copyright © 2022. All rights reserved.'

3. The email is automatically populated with the primary contact email
4. Enter **Username**
5. Enter **Password**
6. Enter **Confirm Password**
7. Click on **Register**



The screenshot shows the 'Legal Aid ACT' registration interface. At the top, there is a navigation bar with the logo and a 'Sign in' link. Below the navigation bar, there are two tabs: 'Sign in' and 'Redeem invitation'. A yellow banner displays the 'Redeeming code: 90610fae-a5ec-4a08-951d-380f6997f283c7cea460-32a7-4cad-a073-8a10cbb9bfa3'. Below the banner, the heading is 'Register for a new local account'. There are four text input fields: '* Email' (populated with 'lalasfugee@gmail.com'), '* Username' (populated with 'steve'), '* Password' (masked with '*****'), and '* Confirm password' (masked with '*****'). A green 'Register' button is positioned below the input fields. At the bottom of the page, there is a copyright notice: 'Copyright © 2022. All rights reserved.'

8. The portal page is displayed as shown below



Part 3: Update Details in Portal

Overview

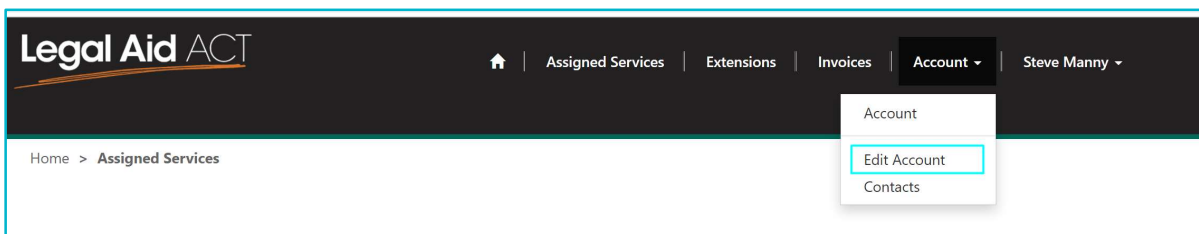
This module presents how to update account and contact details in the portal. Primary contacts for a private firm account can update details of the account directly from the portal. They can also update their profile information from the portal which will be synced into Dynamics 365.

Scenario

Update account and contact details on the portal.

Update Account Details

1. Click on **Account** to display the drop-down menu
2. Select Edit Account



3. On the Edit Account form displayed enter or update the required information

Summary

ACCOUNT INFORMATION

<p>Business Name *</p> <input type="text" value="Australia Law Firm"/>	<p>Areas of Practice/Specialty</p> <input type="text" value="Family × Criminal ×"/>
<p>ABN</p> <input type="text" value="123664866"/>	<p>Registered for GST</p> <input type="radio"/> No <input checked="" type="radio"/> Yes
<p>Phone</p> <input type="text" value="0423659632"/>	<p>Website</p> <input type="text" value="https://www.australialawfirm.com.au"/>
<p>Number of Solicitors</p> <input type="text" value="3"/>	<p>Publicise</p> <input type="text" value="Yes"/>

SPECIAL INFORMATION

Special Instructions

ADDRESS

<p>Address 1: Street 1</p> <input type="text" value="123B Apple-Bee Avenue"/>	<p>Address 1: City</p> <input type="text" value="Canberra"/>
<p>Address 1: State/Province</p> <input type="text" value="ACT"/>	<p>Address 1: ZIP/Postal Code</p> <input type="text" value="2600"/>
<p>Address 1: Country/Region</p> <input type="text" value="Australia"/>	

Finance Institution Details

Name of Institution	Account Name	BSB	Account Number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Click

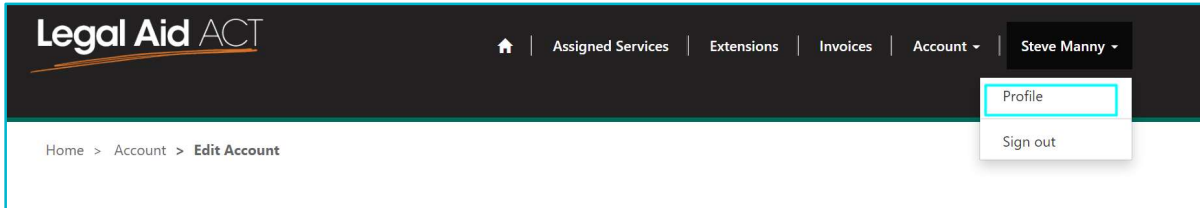
Home > Account > **Edit Account**

Submission completed successfully. ✕

Note! Dynamics 365 is instantly updated with any Information entered in the portal

Update Profile (Contact) Details

- Click Username (Steve Manny) to display a drop-down menu



- Select **Profile** to display the contact form

The screenshot displays the "Profile" page. On the left, there is a user profile card for "Steve Manny" with a "Profile" link. Below it is a "Security" section with links for "Change password" and "Change email". The main content area contains a "Summary" section titled "CONTACT INFORMATION". A yellow banner at the top of this section states "Your email requires confirmation." with a "Confirm Email" button. The form fields are as follows:

- Panel Firm:** Australia Law Firm
- Preferred Prefix:** Mr (dropdown)
- Preferred pronoun:** He (dropdown)
- First Name:** Steve
- Last Name *:** Manny
- Job Title:** Firm Manager
- Business Phone:** 0423659632
- Mobile Phone:** Provide a telephone number
- Email:** lalafugee@gmail.com
- Gender:** Male (dropdown)
- How may we contact you:** Email (dropdown)
- Contact Preference Notes:** (text area)

A "Submit" button is located at the bottom of the form.

- Enter or update the required information and click

Submit

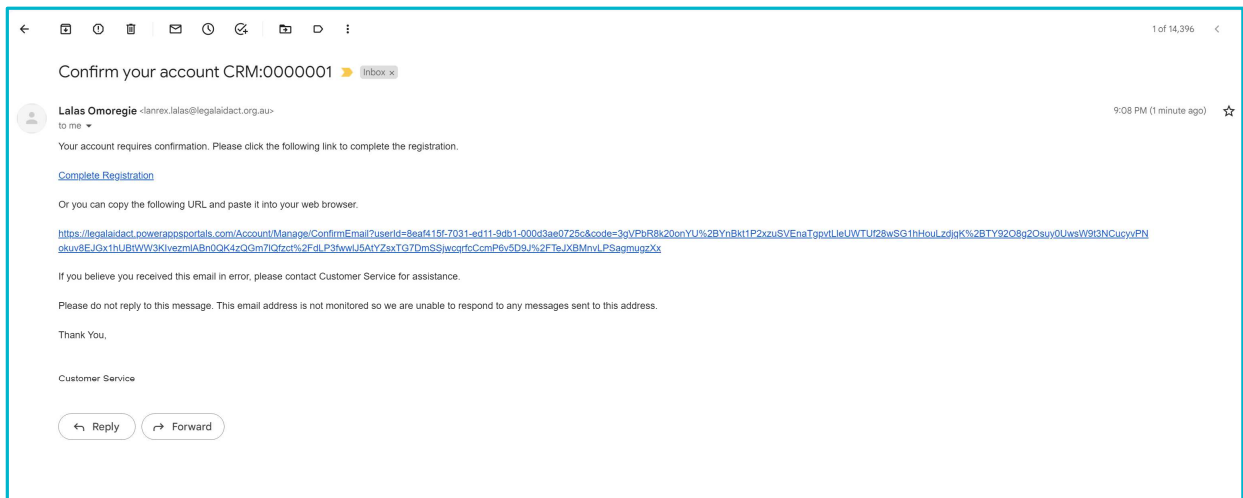
Confirm Email

You may be required to confirm you email address on the portal. To this follow the steps below.

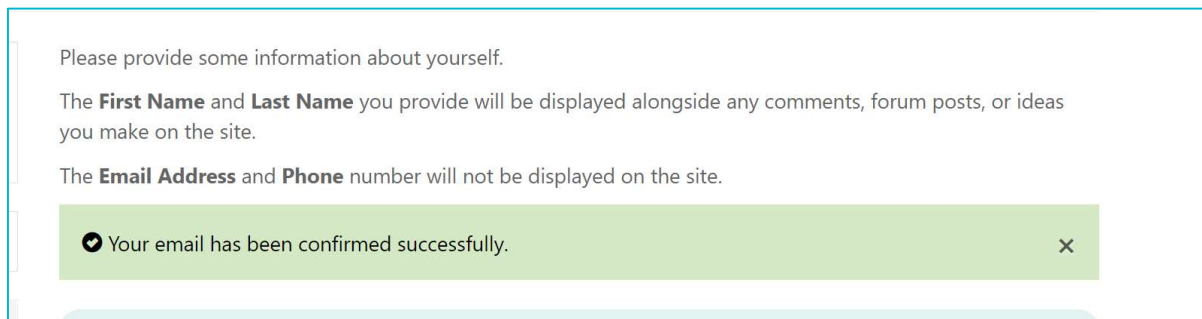
1. Click on Confirm Email



2. An email is sent to you email address will a link. Sample of the Email shown below



3. Click on Complete Registration or copy and paste the link on your browser to confirm your email. Ensure you are login to the portal on the same browser or you may be required to sign in



Part 4: View Assigned Service on the Portal

Overview

Portal users can view assigned services on the portal.

View Assigned Service from the Portal

1. On the portal go to **Assigned Services**.

Legal Aid ACT

Home > Assigned Services

Service ID ↓	Service Topic	Service Type	Client	Matter code	Status Reason
SER-01450	Dan Brown_SER-01450_Referred	Referred	Dan Brown	CDEC	Active

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2. To open the Service record, click on **Service ID** or select the down arrow beside **Status Reason** and click on **View details**.

Legal Aid ACT

Home > Assigned Services

Service ID ↓	Service Topic	Service Type	Client	Matter code	Status Reason
SER-01450	Dan Brown_SER-01450_Referred	Referred	Dan Brown	CDEC	Active

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3. The Service form will display as shown below.

Details

Service Information

Service ID	SER-01450	Service Type	Referred
Matter Code	CDEC	Client	Dan Brown

Matter Description

Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

[Request Extension](#)

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Invoices

Invoice ID	Name	Extension	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Understanding the Portal Service Form

The Service form on the portal is Read-only, Portal users cannot edit the form. They can only Request additional extensions from within the Service Form. The different sections of the form are explained below.

1. **Service Information** -basic information about the Service. It indicates the name of the Client, Matter Code and Matter Description.

Details

Service Information

Service ID SER-01450	Service Type Referred
Matter Code CDEC	Client Dan Brown

Matter Description
Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

Request Extension

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

2. **Approved Extensions** - The extension created and approved for the Service is shown on the Approved Extension Subgrid

Details

Service Information

Service ID	Service Type
SER-01450	Referred
Matter Code	Client
CDEC	Dan Brown

Matter Description
Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM ▼

Requested Extensions

[Request Extension](#)

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

- Requested Extensions** - additional unapproved extensions requested for the service are shown on this Subgrid. This also includes refused extensions, extensions open for reconsideration and review

Matter Code
CDEC

Client
Dan Brown

Matter Description
Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

[Request Extension](#)

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Invoices

Invoice ID	Name	Extension	Total Amount	Status Reason	Created On ↓
There are no records to display.					

4. **Invoiced Extensions** - Extensions for which invoice has been created are shown on this Subgrid.

Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

[Request Extension](#)

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Invoices

Invoice ID	Name	Extension	Total Amount	Status Reason	Created On ↓
There are no records to display.					

5. **Invoices-** Invoices created for the extensions relating to this service are displayed here.

Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

[Request Extension](#)

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Invoices

Invoice ID	Name	Extension	Total Amount	Status Reason	Created On ↓
There are no records to display.					

Part 5: Extensions

Overview

Portal users can request an extension for a service. The extension can either be approved or refused. If the extension is refused, the portal user can request a reconsideration and enter the reason for reconsideration.

Extensions can only be requested from within a Service. They cannot be requested independently.

Request Extension

An extension can only be requested from within a Service on the portal. To request an extension, do the following

1. Locate and open the Service Record.
2. Go to the Requested Extension Section

3. Click on the Request Extension Button to open the Pop up Create Extension Form

Details

Service Information

Service ID SER-01450	Service Type Referred
Matter Code CDEC	Client Dan Brown

Matter Description
Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On ↓
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	9/11/2022 8:37 PM

Requested Extensions

Request Extension

Extension ID	Name	Total Amount	Status Reason	Created On ↓
There are no records to display.				

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
There are no records to display.					

4. Enter the **Extension Name** (Mandatory)
5. Enter the **Next Court Date**
6. Enter **Why is this Necessary** if applicable
7. Enter **Prospects of Success?** If applicable
8. Click on **Submit**

INFORMATION

Order ID *

—

Name *

New Request for additional days

Firm Name

Australia Law Firm

DESCRIPTION

Next Court Date

9/14/2022

Why is this necessary?

To attend court

Prospects of success?

Very Likely we will get an adjournment for the case

Submit

There are no records to display.

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On ↓
--------------	------	-----------------	--------------	---------------	--------------

9. Upon saving the record, the Extension main form is displayed. As shown below. Work Types and Notes can be added to the extension and then saved. The created extension is also automatically added to the CSU Decision Queue for review and approval.

General

INFORMATION

Extension ID *
EXT-01136-K2V3W8

Related Service
Dan Brown_SER-01450_Referred

Name *
New Request for additional days

DESCRIPTION

Next Court Date
9/14/2022

Prospects of success?
Very Likely we will get an adjournment for the case

Why is this necessary?
To attend court

Extension Request Status

Status Reason
New

Extension Items

Add Work Type

Product Name	Unit	Price Per Unit	Quantity	Extended Amount
There are no records to display.				

Total Amount
\$0.00

TIMELINE & ATTACHMENTS

Note Text

3 minutes ago
Steve Manny

See attachment for reason for request

Affidavit.docx (52.52 KB)

▼

+ Add note

Save

10. To Add Work Type, Click on Add Work Type Button to open the pop-out form

The screenshot shows a 'Create' form with the following fields:

- Existing Product**: Searchable text input with a magnifying glass icon.
- Unit**: Searchable text input with a magnifying glass icon.
- Quantity ***: Text input field.
- Price Per Unit**: Text input field.
- Amount**: Text input field with a dash (—) below it.
- Extended Amount**: Text input field with a dash (—) below it.
- Submit**: A green button at the bottom left.

11. On the Existing Product Field search and select the required Work Type and then click on **Select**

The screenshot shows the 'Create' form with a 'Lookup records' dialog box open. The dialog box contains a search bar and a table of records. The selected record is 'Additional day' with Product ID 'FDC' and Default Unit 'Per Day'.

<input checked="" type="checkbox"/>	Name ↑	Product ID	Default Unit
<input type="checkbox"/>	AAT Hearing	GAATC	Fixed
<input type="checkbox"/>	ACAT Hearing	GACATC	Fixed
<input type="checkbox"/>	Additional day	FMDC	Per Day
<input checked="" type="checkbox"/>	Additional day	FDC	Per Day
<input type="checkbox"/>	Additional day	FCDC	Per Day
<input type="checkbox"/>	Additional full day	C4B	Per Day
<input type="checkbox"/>	Additional full day	M4B	Per Day

At the bottom of the dialog box, there are three buttons: **Select** (green), **Cancel**, and **Remove value**.

12. Enter the required **Quantity** (Mandatory) and click on Submit

The screenshot shows a 'Create' dialog box with the following fields:

- Existing Product:** Additional day
- Unit:** Per Day
- Quantity *:** 1
- Price Per Unit:** 1200.0000000000
- Amount:** —
- Extended Amount:** —

A **Submit** button is located at the bottom left of the dialog.

13. The Extension Items is updated the Work Type Selected

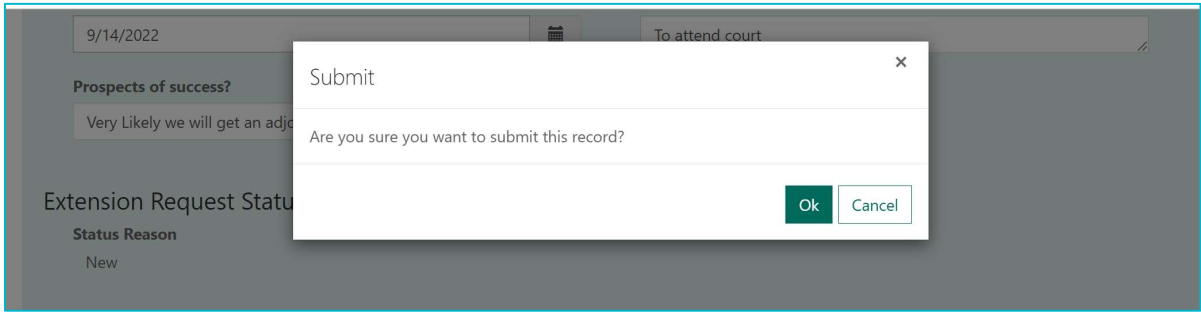
The screenshot shows the 'Extension Items' table with the following data:

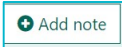
Product Name	Unit	Price Per Unit	Quantity	Extended Amount
Additional day	Per Day	\$1,200.00	1.00000	\$1,200.00
Total Amount				\$1,200.00

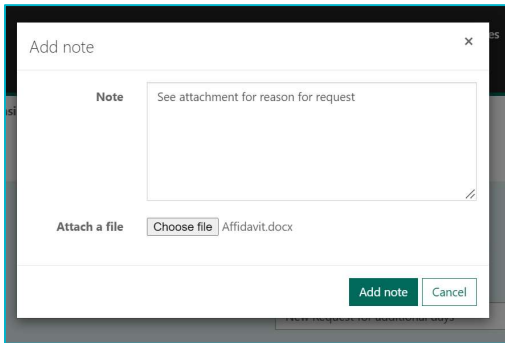
An **Add Work Type** button is located in the top right corner of the table area.

14. Click on **Save**

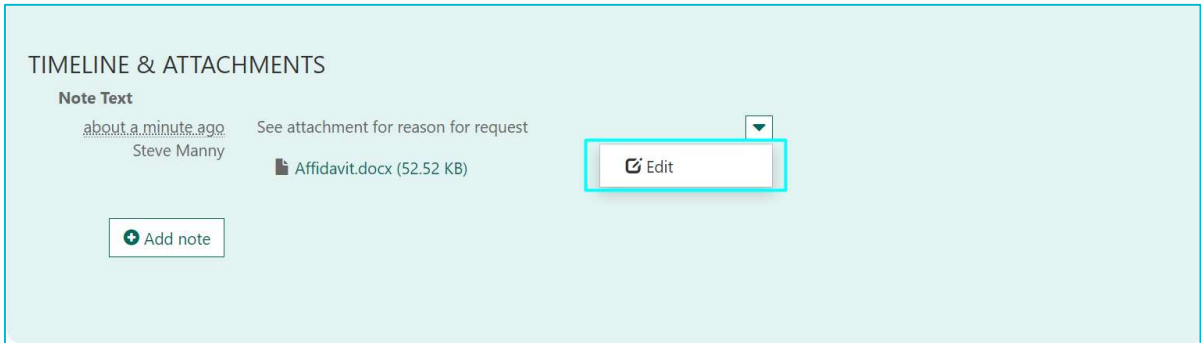
15. On the Submit Validation dialogue box, click on **OK**



16. Notes and attachments can be added to the extension by clicking  on **TIMELINE & ATTACHMENTS**. On the pop-out form enter the note and add a file



17. A note can be edited by selecting the down arrows beside the note record and clicking on edit to open the form



18. Click on **Save** to save any changes.

Please Note! All requested Extensions will be in the Extensions - New View

Request a Reconsideration

Requested Extensions by Portal Users may be refused by the Client Service Unit (CSU) Approver. If the extension is refused the Status Reason will be updated to **Refused (Open to Reconsideration)** and the Reason for Refusal indicated on the Extension, giving the Portal User, the opportunity to request a Reconsideration

Refused Extension(s) can be viewed from within the Assigned Service record or the from the Requested Extension view on the Extension tab.

OR

Details

Service Information

Service ID	Service Type
SER-01450	Referred
Matter Code *	Client
CDEC	Dan Brown

Matter Description

Deception / Fraud

Approved Extensions

Extension ID	Name	Total Amount	Status Reason	Created On
EXT-01132-L6Q7C3	Sammy Extension	\$6,360.00	Approved	11/09/2022 8:37 PM

Requested Extensions

Extension ID	Name	Total Amount	Status Reason	Created On
EXT-01136-K2V3W8	New Request for additional days	\$1,200.00	Refused (Open for Reconsideration)	12/09/2022 11:50 AM

Invoiced Extensions

Extension ID	Name	Total Amount	Status Reason	Created On
--------------	------	--------------	---------------	------------

Legal Aid ACT

Home > Extensions

Requested Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On
EXT-01136-K2V3W8	New Request for additional days	Dan Brown_SER-01450_Referred	\$1,200.00	Refused (Open for Reconsideration)	12/09/2022 11:50 AM

Approved Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On
EXT-01132-L6Q7C3	Sammy Extension	Dan Brown_SER-01450_Referred	\$6,360.00	Approved	11/09/2022 8:37 PM

Invoiced Extensions

Extension ID	Name	Related Service	Total Amount	Status Reason	Created On
--------------	------	-----------------	--------------	---------------	------------

There are no records to display.

To Request a Reconsideration

1. Open the Extension to View Reason for Refusal
2. Select Reconsideration on the Update Requested Extension Action
 - a. Reason for Reconsideration displays
3. Enter the Reason for Reconsideration
4. Click on Submit

Request a Review

Portal Users can request a review of a refused reconsideration request.

To request a review, do the following

1. Select Review from **Update Application Status**
2. Enter Reason for **Requesting a Review**
3. Click on **Submit**

Part 6: Invoicing

Overview

Portal users can raise an invoice for an approved extension from within the Extension record. Invoices cannot be raised independently. The approved extension cannot be edited.

Raise Invoice

To raise an invoice for an approved extension, do the following

1. Locate and open the Approved Extension Record.
2. Go to the bottom of the record and click on **Raise Invoice**

Related Service
Bruce Wayne_SER-01391_Referred

DESCRIPTION

Next Court Date: 07/09/2022
Why is this necessary?: Test

Prospects of success?: Test

Extension Request Status
Status Reason: Approved

Extension Items

Product Name	Unit	Price Per Unit	Quantity	Extended Amount
Appeal from the Family Court/FMC - Full Court	Fixed	\$3,020.00	1.00000	\$3,020.00
AAT Hearing	Fixed	\$1,920.00	1.00000	\$1,920.00

Total Amount
\$4,940.00

TIMELINE & ATTACHMENTS
Note Text: There are no notes to display.

[Raise Invoice](#)

3. Once the Invoice is Created the Invoice View Open

Legal Aid ACT | Home | Assigned Services | Extensions | Invoices | Account | Steve Manny

Home > Invoices

New Invoices

Invoice ID	Name	Services	Extension	Total Amount	Status Reason	Created On ↓
INV-01138-Q8RSK3	Sammy Extension	Dan Brown_SER-01450_Referred	Sammy Extension	\$4,774.00	Incomplete	19/09/2022 1:07 PM

4. The initial status reason is Incomplete (indicating the invoice must be certified and tax review before it can be submitted for processing).

5. Click on the Invoice ID or select Edit on the down arrow beside the invoice record to open the created invoice.
6. Review the created invoice

Note!

 - a. *The amount to be Claimed defaults to the Approved Amount*
 - b. *GST is defaulted to Yes*
 - c. *Tax is 10% of the Amount to be Claimed*

General

Invoice ID *
INV-01138-Q8R5K3

Name *
Sammy Extension

Related Extension
Sammy Extension

Client *
Dan Brown

Related Firm *
Australia Law Firm

Services
Dan Brown_SER-01450_Referred

ITEMS

Product Name	Unit	Amount	Amount to be Claimed	Include GST?	Tax	Extended Amount
Appeal from the Family Court/FMC - Single Judge	Fixed	\$3,240.00	\$3,240.00	Yes	\$324.00	\$3,564.00
Appeal from the Family Court/FMC - Single Judge	Fixed	\$1,670.00	\$1,670.00	Yes	\$167.00	\$1,837.00
Appeal from the Family Court/FMC - Full Court	Fixed	\$1,450.00	\$1,450.00	Yes	\$145.00	\$1,595.00

Detail Amount
\$6,360.00

(+) Total Tax
\$836.00

Total Amount
\$6,996.00

I Certify that the above work has been completed and the payment for the work have been claimed in accordance with the Legal Aid Act and Practice Standards and I understand that files and documents may be audited by Legal Aid ACT.

Timeline & Attachments

Note Text

There are no notes to display.

[Add note](#)

[Submit](#)

7. Notes and attachments can be added to the Invoice using the **Add Note** button

8. The record must be certified before it can be submitted (Save) after it has been created. The Submit button is greyed out until the Certify attestation is ticked.
9. The invoice Amount can be adjusted based on the Amount to be Claimed. To charge a different amount from what was approved. Click on the down arrow beside the line items and select Edit to open the invoice item

ITEMS

Product Name	Unit	Amount	Amount to be Claimed	Include GST?	Tax	Extended Amount	
Appeal from the Family Court/FMC - Single Judge	Fixed	\$3,240.00	\$3,240.00	Yes	\$324.00	\$3,564.00	▼ Edit
Appeal from the Family Court/FMC - Single Judge	Fixed	\$1,670.00	\$1,670.00	Yes	\$167.00	\$1,837.00	▼
Appeal from the Family Court/FMC - Full Court	Fixed	\$1,450.00	\$1,450.00	Yes	\$145.00	\$1,595.00	▼

10. Enter the value you wish to invoice for the item into the Amount to be Claimed field.
 - a. Do if Include GST? Is ticked, the Tax calculates automatically (10% of the Amount to be Claimed)

Existing Product	Appeal from the Family Court/FMC - Single	Unit	Fixed
Price Per Unit	\$3,240.00	Quantity *	1.00000
Amount	\$3,240.00	Amount To Be Claimed	\$ 1220
<input checked="" type="checkbox"/> Include GST?		Tax	\$ 122.00
Extended Amount	\$1342.00		

- b. Do if Include GST? Is not ticked, the Tax is 0

Existing Product Appeal from the Family Court/FMC - Single	Unit Fixed
Price Per Unit \$3,240.00	Quantity * 1.00000
Amount \$3,240.00	Amount To Be Claimed \$ 1220
<input type="checkbox"/> Include GST?	
Tax \$ 0.00	
Extended Amount \$1220.00	

c. You cannot enter a value greater than the approved amount

legalaidact.powerappsportals.com says
Updated amount must be smaller or equal to amount.

Existing Product Appeal from the Family Court/FMC - Single	Unit Fixed
Price Per Unit \$3,240.00	Quantity * 1.00000
Amount \$3,240.00	Amount To Be Claimed \$ 5000
<input checked="" type="checkbox"/> Include GST?	
Tax \$ 122.00	
Extended Amount \$1342.00	

11. Click on Submit to save the changes and return to the Invoice Record.

12. Click on the Certify Attestation and click on Submit